

Hearing Date And Time: April 23, 2009 at 10:00 a.m. (prevailing Eastern time)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
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DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
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NOTICE OF FURTHER ADJOURNMENT OF HEARING ON
PLAN MODIFICATION APPROVAL MOTION

PLEASE TAKE NOTICE that on October 3, 2008, Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed a Motion For Order (I) Approving Modifications To Debtors' First Amended Plan Of Reorganization (As Modified) And Related Modifications And Related Disclosures And Voting Procedures And (II) Setting Final Hearing Date To Consider Modifications To Confirmed First Amended Plan Of Reorganization (Docket No. 14310) (the "Motion").

PLEASE TAKE FURTHER NOTICE that the objection deadline for the Motion was October 16, 2008, except for certain parties that requested, and received, a specific extension of the objection deadline.

PLEASE TAKE FURTHER NOTICE that a hearing to consider, among other things, approval of the Motion was originally scheduled to commence on October 23, 2008 at 10:00 a.m. (prevailing Eastern time) and was later adjourned to November 21, 2008, December 17, 2008, and March 24, 2009 (see docket numbers 14351, 14376, 14429, and 14580).

PLEASE TAKE FURTHER NOTICE that, consistent with the accommodation agreement amendment (the "Accommodation Agreement Amendment")¹ in which Delphi agreed with the Agent and the Required and Participating Lenders (each as defined in the Accommodation Agreement) to file further proposed plan modifications on or before April 2, 2009, the hearing to consider approval of the Motion has been adjourned to April 23, 2009 at

¹ The Court authorized the Debtors to enter into the Accommodation Agreement Amendment under its Order Authorizing Debtors To (I) Enter Into Amendment To Accommodation Agreement With Certain Participating Lenders And (II) (A) Enter Into Related Documents And (B) Pay Fees And Expenses In Connection Therewith, which was entered on February 25, 2009 (Docket No. 16377).

10:00 a.m. (prevailing Eastern time) before the Honorable Robert D. Drain, United States
Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 610, New
York, New York 10004.

Dated: New York, New York
March 4, 2009

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